UPDATING AND DESIGNATING BENEFICIARIES

During initial employment and upon enrolling in new programs, you may recall being asked to designate beneficiary(ies) for your pension and life insurance plans. As life changes (such as birth, marriage or death of a beneficiary) occur, we often forget to update our information for these most important financial assets. Below is a list of the most common programs used by our members and how to update beneficiary(ies) information. This is not meant to be an exhaustive list and members may participate in additional programs that should be updated.

1- Pensions, Group Life Insurance
   Log into your MBOS account to update beneficiary(ies) information for:
   - Group Life Insurance Benefits
   - Pension Benefits
   - Last Check Benefits
   Further instructions can be found at https://www.nj.gov/treasury/pensions/mbos-ret-kit.shtml#benes

2- 403(b) Retirement Accounts
   For members who participate in the NEA Retirement Plan in partnership with Security Benefit, contact 1-800-632-8258.

3- NEA Complimentary Life Insurance
   Contact NEA Member Advocacy Center at 1-800-637-4636.
   This is a no-cost life and AD&D insurance benefit guaranteed to all NJEA/NEA members. Coverage is automatic, however, members are encouraged to register a beneficiary with NEA Member Benefits. Once registered, members get hard copies of all official information for their records. Registration can also be completed along with your NEA Member Benefits username and password at https://www.neamb.com/products/nea-complimentary-life-insurance.

4- NEA Member Insurance Trust Life Insurance
   Some members may also subscribe to other life insurance products. Contact NEA Member Advocacy Center at 1-800-637-4636.

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